«COOLING TECHNOLOGIES»

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A/C TECHNOLOGIES AND MARKETS

In the Past

- Substantial declines in product and lifecycle cooling costs in many A/C markets
- Higher sales volumes
- Higher energy efficiency
- Transition away from ozonedepleting substances (ODS)

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Expectations for the future

- Rapid growth of A/C markets in developing nations with hot, humid climates
- Increased frequency of extreme heat waves due to global warming
- Continued efficiency improvements
- Transition to low-Global Warming Potential (GWP) refrigerants
- Advancement of non-vaporcompression A/C technologies
- Cooperation with other TCP's



cechnologies.org



WHAT IS THE HPT TCP?

- A Technology Collaboration Programme (TCP) within **the IEA** since **1978**
- An international framework of cooperation and networking for different HP actors
- A forum to exchange **knowledge** and **experience**
- A contributor to technology improvements by RDD&D projects

16 Participating Countries



Austria Belgium Canada Denmark Finland France Germany Italy

Japan Netherlands Norway South Korea Sweden Switzerland United Kingdom United States





WHAT IS - HEAT PUMPING TECHNOLOGIES





Influence of the refrigerant

Energy/Technology Network

Industrial heatpumps.nl

WHAT IS - HEAT PUMPING TECHNOLOGIES



Other heat pump cycles



Absorption heat pump

∃HP



Mechanical vapor recompression

www.heatpumpingtechnologies.org



Electro-magnetic heat pump



Thermo-acoustic heat pump





Large heat pumps



..... smalll heat pumps



DEVELOPMENT OF SPACE COOLING DEMAND (1/3)



Many countries with strong population and GDP growth are in hot and humid climates, further driving increased A/C use.





DEVELOPMENT OF SPACE COOLING DEMAND (2/3)



Heat island effect





DEVELOPMENT OF SPACE COOLING DEMAND (3/3)

A/C Site Energy Consumption

- Aggressive growth of A/C energy consumption by 2050 will be driven primarily by non-OECD countries.
- Rising standards of living and population growth drives increased A/C adoption.
- Current A/C penetration in developing nations is limited, e.g., 3% in 2010 in India
- India alone has potential space cooling demand that is 14 times larger than that of the U.S

Current and Projected Space Cooling Site Energy Consumption for OECD and Non-OECD Countries





CHALLENGES AND OPPORTUNITIES OF COOLING TECH'S

- Efficiency of the thermo cycle
- Dehumidification
- Global Warming Potential (GWP) of the refrigerant
- Energy transfer from the room
- Energy transfer to the environment
- Required temperature lift
- Decentralised or central solution
- Source of electricity (and its GWP)

- Electricity grid (capacity, total energy and peak loads)
- Other energy sources/sinks
- Need & Opportunities of storage system
- Existing building stock or new
- Size of the building
- Purpose of the building
- Standard of building technologies
- "Culture" of thermal comfort





EMERGING R&D SOLUTIONS FOR COOLING TECH'S

Advanced Vapor-Compression Systems

- A/C technologies that significantly lower refrigerant GWP and energy consumption while maintaining cost-competitiveness; for example:
 - Low-GWP refrigerants (e.g., natural refrigerants and synthetic olefins)
 - Climate-specific designs
- Emerging Non-Vapor-Compression (NVC) Systems
- A/C technologies that do not rely on refrigerant-based vapor-compression and can provide energy savings (with high-volume cost similar to today's); for example:
 - Solid-state & caloric (thermoelectric, magnetocaloric)
 - Electro-mechanical (evaporative, thermoelastic)
 - Thermally driven (absorption)
- Integration of A/C and Other Building Systems
- A/C technologies that share excess heat and other resources with other systems to provide significant savings for the building; for example:
 - Capturing waste energy from A/C for water heating and dehumidification





40 BS **Dutcome from Annex** ZE Z D σ Pumps Heat



Temperature and Humidity Individual Controll HVAC System with the New Desiccant Device – DESICA-

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November. 11, 2014 Annex 40 Workshop

High Performance Heat Pump Desiccant system

The HP desiccant is realized with 2.5 times higher performance and 1/3 of compactness.

Structure of HPD



Introduction of the New HVAC System

THIC can achieve higher performance in each of the sensible or latent heat treatment



Evaluation of the Whole Year Operation

In case that the THIC system is installed in the high quality buildings, total amount of the energy consumption throuth a year will be reduced by more than 70%.



rgy/Technology

RECENT DEVELOPMENTS IN COOLING TECH'S

• Membrane air conditioner

- Dehumidification by nano-composite membrane instead of cooling
- Development of membrane heat and mass exchanger
- Development of prototype air conditioner and feasibility test
- One of the candidate technologies in DOE report of non-vapor compression HVAC technologies.
- Integrated system of refrigeration, air conditioning and freezing
 - Combined with a heat pump system
 - Target for commercial sector like supermarket





DIRECT VS. INDIRECT GHG EMISSIONS IMPACTS

- 2010 global A/C GHG emissions:
 - Direct (HFC, HCFC refrigerant emissions during operation, end-of-life) → 26% or 175 MMtCO₂-eq
 - Indirect (CO₂ emissions from electricity generation) \rightarrow 74% or 516 MMtCO₂-eq
- Electricity consumption is the largest driver of global A/C GHG emissions, but simultaneous pursuit of reductions in BOTH direct and indirect emissions is required to achieve international goals.
- Direct emissions in developing countries are typically higher than in developed countries.
 - Few developing countries have in-service recovery or end-of-life recycling regulations
 - Leads to deliberate venting of refrigerants



LOW-GWP PRODUCT AVAILABILITY

Products using low-GWP, 4th generation refrigerants are already available in some applications.

- Offer comparable or improved efficiency relative to today's typical equipment
- Currently available in four key product categories, including ductless split systems, by far the largest market segment globally (>60% of the market)
- Flammability and cost are key limiting factors

| ipment | Status | Approved for use in U.S. | U.S. SNAP Application Submitted | Example | | 2012 Global Annual Sales |
|--|---------------------|-----------------------------|--|-------------------|--------------------------|--------------------------|
| pment | Status | | | Best GWP | Detail | (US\$B) |
| Room and portable | | \checkmark | \checkmark | <10 | R-290; R -32 | \$3.4 🏓 |
| Ducted split & single-package | | | \checkmark | <700 | Multiple candidates | \$3.3 |
| Ductless split system | | | \checkmark | <10 | R-32; R-290 | \$48.5 |
| Packaged terminal | | \checkmark | \checkmark | <700 | R-32 | \$0.2 |
| Packaged rooftop unit | Ō | | \checkmark | <700 | Multiple candidates | \$4.6 |
| Ductless (VRF/VRV) | | | | <700 | R-32 | \$10.7 |
| Scroll / recip. chiller | | | \checkmark | <700 | DR-55 (R-452B) | * |
| Screw chiller | | \checkmark | \checkmark | <10 | R-513A; R-1234ze(E) | \$8.3 (all chillers) |
| Centrifugal chiller | | \checkmark | \checkmark | <10 | R-1233zd(E), R-1234ze(E) | |
| ce for market size: Approximate 2012 g | lobal sales data (i | ncludes equipment usir | ng all refrigerants) from BSRIA; U.S app | proval status fro | om EPA website | |
| Commercially available in some glo | bal markets; | | Product under develo | pment: | | Tested in Lab |







COOLING TECHNOLOGIES FOR THE NEXT DECADE

 Flexible, sustainable and clean system solutions (e.g. in urban areas) using combinations of heat pumping technologies with energy storage, smart grid, solar and wind energy, thermal networks, energy prosumers



Thanks for your attention



